

**THE STATE OF TEXAS** §  
**COUNTY OF WEBB** §  
**CITY OF LAREDO** §

1. The City Council of said City convened in REGULAR MEETING ON THE 22<sup>ND</sup> DAY OF July, 2024, at the City Hall, and the roll was called of the duly constituted officers and members of said City Council, to-wit:

Mario Maldonado, Jr., City Secretary

**RESOLUTION DIRECTING PUBLICATION OF NOTICE OF INTENTION TO ISSUE CITY OF LAREDO, TEXAS COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, IN ONE OR MORE SERIES, IN THE MAXIMUM PRINCIPAL AMOUNT OF \$30,000,000, FOR THE PURPOSE OF (1) ACQUIRING, CONSTRUCTING, IMPROVING AND EQUIPPING FACILITIES TO IMPROVE CITY TELECOMMUNICATIONS, WIRELESS COMMUNICATIONS, INFORMATION TECHNOLOGY SYSTEMS, APPLICATIONS, HARDWARE, SOFTWARE, AND CYBERSECURITY; (2) RENOVATING, IMPROVING, AND EQUIPPING EXISTING MUNICIPAL BUILDINGS AND FACILITIES, (3) ACQUIRING EQUIPMENT AND VEHICLES FOR VARIOUS CITY DEPARTMENTS, INCLUDING THE PUBLIC SAFETY DEPARTMENTS, (4) ACQUIRING, CONSTRUCTING, IMPROVING AND EQUIPPING PUBLIC SAFETY FACILITIES, INCLUDING A FIRE STATION, (5) ACQUIRING, CONSTRUCTING, IMPROVING AND EQUIPPING PARKS AND RECREATIONAL FACILITIES, (6) PLANNING, CONSTRUCTING, IMPROVING AND REPAIRING STREETS, SIDEWALKS, BRIDGES AND DRAINAGE IMPROVEMENTS, TOGETHER WITH RIGHTS-OF-WAY ACQUISITION, TRAFFIC AND STREET SIGNALIZATION, LANDSCAPING, AND LIGHTING IMPROVEMENTS, (7) PURCHASING REAL PROPERTY, MATERIALS, SUPPLIES, EQUIPMENT, INFORMATION TECHNOLOGY, MACHINERY, LANDSCAPING, LAND, AND RIGHTS OF WAY FOR AUTHORIZED NEEDS AND PURPOSES RELATED TO THE AFOREMENTIONED CAPITAL IMPROVEMENTS AND (8) PAYING LEGAL, FISCAL AND ENGINEERING FEES IN CONNECTION WITH SUCH PROJECTS.**

was duly introduced for the consideration of said City Council and read in full. It was then duly moved and seconded that said Resolution be adopted; and, after due discussion, said motion carrying with it the adoption of said Resolution, prevailed and carried by the following vote:

NOES:

2. That a true, full and correct copy of the aforesaid Resolution passed at the Meeting described in the above and foregoing paragraph is attached to and follows this Certificate; that said Resolution has been duly recorded in said City Council's minutes of said Meeting; that the above and foregoing paragraph is a true, full and correct excerpt from said City Council's minutes of said Meeting pertaining to the adoption of said Resolution; that the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of said City Council as indicated therein; that each of the officers and members of said City Council was duly and sufficiently notified officially and personally, in advance, of the time, place and purpose of the aforesaid Meeting, and that said Resolution would be introduced and considered for adoption at said Meeting, and each of said officers and members consented, in advance, to the holding of said Meeting for such purpose, and that said Meeting was open to the public and public notice of the time, place and purpose of said meeting was given, all as required by Chapter 551, Texas Government Code.

3. That the Mayor of said City has approved and hereby approves the aforesaid Resolution; that the Mayor and the City Secretary of said City have duly signed said Resolution; and that the Mayor and the City Secretary of said City hereby declare that their signing of this Certificate shall constitute the signing of the attached and following copy of said Resolution for all purposes.

SIGNED AND SEALED THE 22ND DAY OF JULY, 2024.

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Mario Maldonado, Jr.  
City Secretary

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Dr. Victor D. Trevino  
Mayor

(CITY SEAL)

**RESOLUTION NO. 2024-R-227**

**RESOLUTION DIRECTING PUBLICATION OF NOTICE OF INTENTION TO ISSUE CITY OF LAREDO, TEXAS COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, IN ONE OR MORE SERIES, IN THE MAXIMUM PRINCIPAL AMOUNT OF \$30,000,000, THE PURPOSE OF (1) ACQUIRING, CONSTRUCTING, IMPROVING AND EQUIPPING FACILITIES TO IMPROVE CITY TELECOMMUNICATIONS, WIRELESS COMMUNICATIONS, INFORMATION TECHNOLOGY SYSTEMS, APPLICATIONS, HARDWARE, SOFTWARE, AND CYBERSECURITY; (2) RENOVATING, IMPROVING, AND EQUIPPING EXISTING MUNICIPAL BUILDINGS AND FACILITIES HOUSING THE GOVERNMENTAL FUNCTIONS OF THE CITY (3) ACQUIRING EQUIPMENT AND VEHICLES FOR VARIOUS CITY DEPARTMENTS, INCLUDING THE PUBLIC SAFETY DEPARTMENTS, (4) ACQUIRING, CONSTRUCTING, IMPROVING AND EQUIPPING PUBLIC SAFETY FACILITIES, INCLUDING A FIRE STATION, (5) ACQUIRING, CONSTRUCTING, IMPROVING AND EQUIPPING PARKS AND RECREATIONAL FACILITIES, (6) PLANNING, CONSTRUCTING, IMPROVING AND REPAIRING STREETS, SIDEWALKS, BRIDGES AND DRAINAGE IMPROVEMENTS, TOGETHER WITH RIGHTS-OF-WAY ACQUISITION, TRAFFIC AND STREET SIGNALIZATION, LANDSCAPING, AND LIGHTING IMPROVEMENTS, (7) PURCHASING REAL PROPERTY, MATERIALS, SUPPLIES, EQUIPMENT, INFORMATION TECHNOLOGY, MACHINERY, LANDSCAPING, LAND, AND RIGHTS OF WAY FOR AUTHORIZED NEEDS AND PURPOSES RELATED TO THE AFOREMENTIONED CAPITAL IMPROVEMENTS AND (8) PAYING LEGAL, FISCAL AND ENGINEERING FEES IN CONNECTION WITH SUCH PROJECTS.**

<b>THE STATE OF TEXAS</b>	<b>§</b>
<b>COUNTY OF WEBB</b>	<b>§</b>
<b>CITY OF LAREDO</b>	<b>§</b>

**WHEREAS**, the City of Laredo, Texas (the “City”) deems it advisable to give notice of intention to issue Combination Tax and Revenue Certificates of Obligation, in one or more series, in the maximum principal amount of \$30,000,000, for the purpose of (1) acquiring, constructing, improving and equipping facilities to improve city telecommunications, wireless communications, information technology systems, applications, hardware, software, and cybersecurity; (2) renovating, improving, and equipping existing municipal buildings and facilities housing the governmental functions of the City, (3) acquiring equipment and vehicles for various city departments, including the public safety departments, (4) acquiring, constructing, improving and equipping public safety facilities, including a fire station, (5) acquiring, constructing, improving and equipping parks and recreational facilities, (6) planning, constructing, improving and repairing streets, sidewalks, bridges and drainage improvements, together with rights-of-way acquisition, traffic and street signalization, landscaping, and lighting improvements, (7) purchasing real property, materials, supplies, equipment, information technology, machinery, landscaping, land, and rights of way for authorized needs and purposes related to the aforementioned capital improvements and (8) paying legal, fiscal and engineering fees in connection with such projects; and

**WHEREAS**, it is hereby officially found and determined that the meeting at which this Resolution was passed, was open to the public and public notice of the time, place, and purpose of said meeting was given, all as required by Chapter 551, Texas Government Code.

**NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF**

**LAREDO, THAT:**

1. That attached hereto is a form of the Notice of Intention to issue Combination Tax and Revenue Certificates of Obligation, the form and substance of which is hereby adopted and approved. The City Manager, the Finance Director, and the City Secretary of the City (or any persons serving on an interim basis or in an acting capacity) are each authorized to make changes to the Notice as necessary prior to its publication and posting as described in Sections 2 and 3 below.
2. That the City Secretary shall cause said notice to be published in substantially the form attached hereto, in a newspaper of general circulation in said City, and published in said City, on the same day in each of two consecutive weeks, the date of the first publication thereof to be before the 45th day before the time set for the passage of the ordinance authorizing the issuance of such Certificates of Obligation as shown in said notice.
3. That the City Secretary shall further cause said notice to be posted on the City's internet website for at least 45 days before the date tentatively set for the passage of the ordinance authorizing the issuance of the Certificates of Obligation.
4. That this Resolution shall become effective immediately upon adoption.

PASSED BY THE CITY COUNCIL AND APPROVED BY THE MAYOR ON THIS THE  
22<sup>ND</sup> DAY OF JULY, 2024.

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Dr. Victor D. Trevino, Mayor

APPROVED AS TO FORM:

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Mario Maldonado, Jr.  
City Secretary

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Doahn “Zone” T. Nguyen  
City Attorney

## **EXHIBIT A**

### **NOTICE OF INTENTION TO ISSUE CITY OF LAREDO, TEXAS COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION**

The City of Laredo does hereby give notice of intention to issue Combination Tax and Revenue Certificates of Obligation, in one or more series, in the maximum principal amount not to exceed \$30,000,000, for the purpose of (1) acquiring, constructing, improving and equipping facilities to improve city telecommunications, wireless communications, information technology systems, applications, hardware, software, and cybersecurity; (2) renovating, improving, and equipping existing municipal buildings and facilities housing the governmental functions of the City, (3) acquiring equipment and vehicles for various city departments, including the public safety departments, (4) acquiring, constructing, improving and equipping public safety facilities, including a fire station, (5) acquiring, constructing, improving and equipping parks and recreational facilities, (6) planning, constructing, improving and repairing streets, sidewalks, bridges and drainage improvements, together with rights-of-way acquisition, traffic and street signalization, landscaping, and lighting improvements, (7) purchasing real property, materials, supplies, equipment, information technology, machinery, landscaping, land, and rights of way for authorized needs and purposes related to the aforementioned capital improvements and (8) paying legal, fiscal and engineering fees in connection with such projects. The City proposes to provide for the payment of such Combination Tax and Revenue Certificates of Obligation from the levy and collection of ad valorem taxes in the City as provided by law, and from surplus revenues of the City's International Toll Bridge System, remaining after payment of all operation and maintenance expenses thereof, and all debt service, reserve, and other requirements in connection with all of the City's revenue bonds or other obligations (now or hereafter outstanding), which are payable from all or any part of the Net Revenues of the City's International Toll Bridge System. In accordance with Section 271.049, as amended, Texas Local Government Code, (i) the current principal amount of all of the City's outstanding public securities secured by and payable from ad valorem taxes is \$326,535,000; (ii) the current combined principal and interest required to pay all of the City's outstanding public securities secured by and payable from ad valorem taxes on time and in full is \$\_\_\_\_\_ ; (iii) the estimated combined principal and interest required to pay the Certificates to be authorized on time and in full is \$\_\_\_\_\_ ; (iv) the maximum interest rate for the Certificates may not exceed the maximum legal interest rate; and (v) the maximum maturity date of the Certificates to be authorized is February 15, 20\_\_ . The City Council intends to consider an Ordinance or ordinances authorizing the issuance of City of Laredo, Texas Combination Tax and Revenue Certificates of Obligation, at a Regular City Council Meeting to be held at 5:30 P.M. on September 16, 2024 in the City Council Chambers, 1110 Houston Street, Laredo, Texas.

Joseph Neeb, City Manager